

Partner survey analysis and response

Lack of inter-island connectivity, particularly by boat	GTP will be meeting with Condor to express concerns about this and to make representations about their 2024 timetable.
Loss of Princess Line calls in 2024	GTP Committee Member Amanda also advises the States on cruise ship matters and will be making representations on our behalf. We believe that all cruise ship visits are important to the island's economy and our membership.
Non-adherence to review of taxi service	GTP happy to support Taxi Association as it has done before.
Continue marketing of Potato Peel Pie film and book	Tourists do not seem to be as aware as they were. GTP will raise this with VG to see if it has any more mileage.
A proper body to promote tourism / A dedicated minister for tourism	The new Tourism Management Board is an independent body working towards producing a tourism strategy. The GTP continues to have input and will push for this work to be completed with some urgency.
GST	The GTP has resisted this as inflationary and not in the interests of tourism. A balance should be found so that the local tourist industry is not penalised.
Not enough flights from Europe	GTP has regular discussions with Visit Guernsey and will continue to push for greater connectivity.
Cost of getting here	Aurigny's good financial results won't bring prices down, but they may slow them going up. The advent of low-cost carriers would depend on sufficient bedstock to accommodate the numbers of passengers.
Provision of data and analysis of loss of accommodation to resident	The recent publication of and the projected regular appearance of this

workers and local lets. Bed stock figures	is a major step in the right direction. GTP continues to see this as important.
Victor Hugo Centre	One of our Committee Members is now liaising with the Victor Hugo in Guernsey Society to ensure we know what's planned and that we can make contributions.
Runway extension	Individual GTP Committee members have their own views and the GTP does not have a declared policy on this. It was decided at our last meeting to lobby for better connectivity, a clear strategy and a commitment from the States to improve the tourism product and to actively promote and encourage investment.
Cruise ship pier	All the research we have done suggest this would be hugely costly and probably impractical. However, it continues to be a subject of discussion.
Encouraging smaller cruise ships	This is a subject of ongoing discussions.
Provision of accurate data	<p>Following GTP's representations, VG have reinstated their exit surveys at the airport and the harbour.</p> <p>Accurate bedstock figures are not readily available. Accommodation let to resident workers and long-term visitors is skewing results and GTP is pushing for further analysis.</p>

26 July 2023